



TANZANIA INVESTMENT AND
SPECIAL ECONOMIC ZONES
AUTHORITY (TISEZA)

INVEST
TANZANIA

PRESIDENT'S OFFICE PLANNING AND INVESTMENT

AN OVERVIEW OF TANZANIA'S INVESTMENT
CLIMATE AND OPPORTUNITIES





HIGHLIGHTS

01



INTRODUCTION – TISEZA & OSFC

An overview of TISEZA and the One Stop Facilitation Centre (OSFC) and their role in streamlining investment in Tanzania.

04



INCENTIVES

Learn about the fiscal and non-fiscal incentives designed to maximize investor returns.

02



WHY INVEST IN TANZANIA

Explore the key advantages that make Tanzania a preferred investment destination in Africa.

05



INVESTMENT OPPORTUNITIES

Identify high-potential opportunities across key sectors driving Tanzania's economic transformation.

03



INVESTMENT CATEGORIES

Discover the priority sectors and areas open for investment and growth opportunities.

06



INVESTMENT TRENDS

Insights into emerging trends shaping the investment landscape in Tanzania.



TANZANIA INVESTMENT AND
SPECIAL ECONOMIC ZONES
AUTHORITY (TISEZA)

**INVEST
TANZANIA**

The Land of Opportunities

Dr. Samia Suluhu Hassan

President of the United Republic of Tanzania

“Under Vision 2050, Tanzania aspires to build a modern, competitive, and inclusive economy anchored on strategic investment, industrial transformation, innovation, and strong public-private partnerships. Under the leadership of H.E. Dr. Samia Suluhu Hassan, the Government remains firmly committed to enhancing the business environment, strengthening investment facilitation, and positioning Tanzania as a leading investment destination and strategic investment hub in Africa.”



**INVEST TODAY. BUILD TOMORROW.
TOGETHER FOR A PROSPEROUS TANZANIA.**





INTRODUCTION

The Tanzania Investment and Special Economic Zones Authority (TISEZA) is a newly established entity designed to streamline investment processes and attract both domestic and foreign investors.



It was established through **Act No. 6 of 2025** which repealed the **Tanzania Investment Act, 2022**, the **Export Process Zones Act, 2002** and the **Special Economic Zones Act, 2006**.



It is responsible for coordinating, promoting and facilitating investments in Tanzania Mainland, streamlining investment facilitation under the One Stop Facilitation Centre to simplify registration of investors, licencing aftercare services providing for designation, development, management and operations of special economic zones as well as developing a land bank for investment.

ONE STOP FACILITATION CENTRE Your Gateway to Investment in Tanzania



INVESTOR



EFFICIENT



FACILITATING



ATTRACTING



COMPETITIVE



PARTNERING FOR

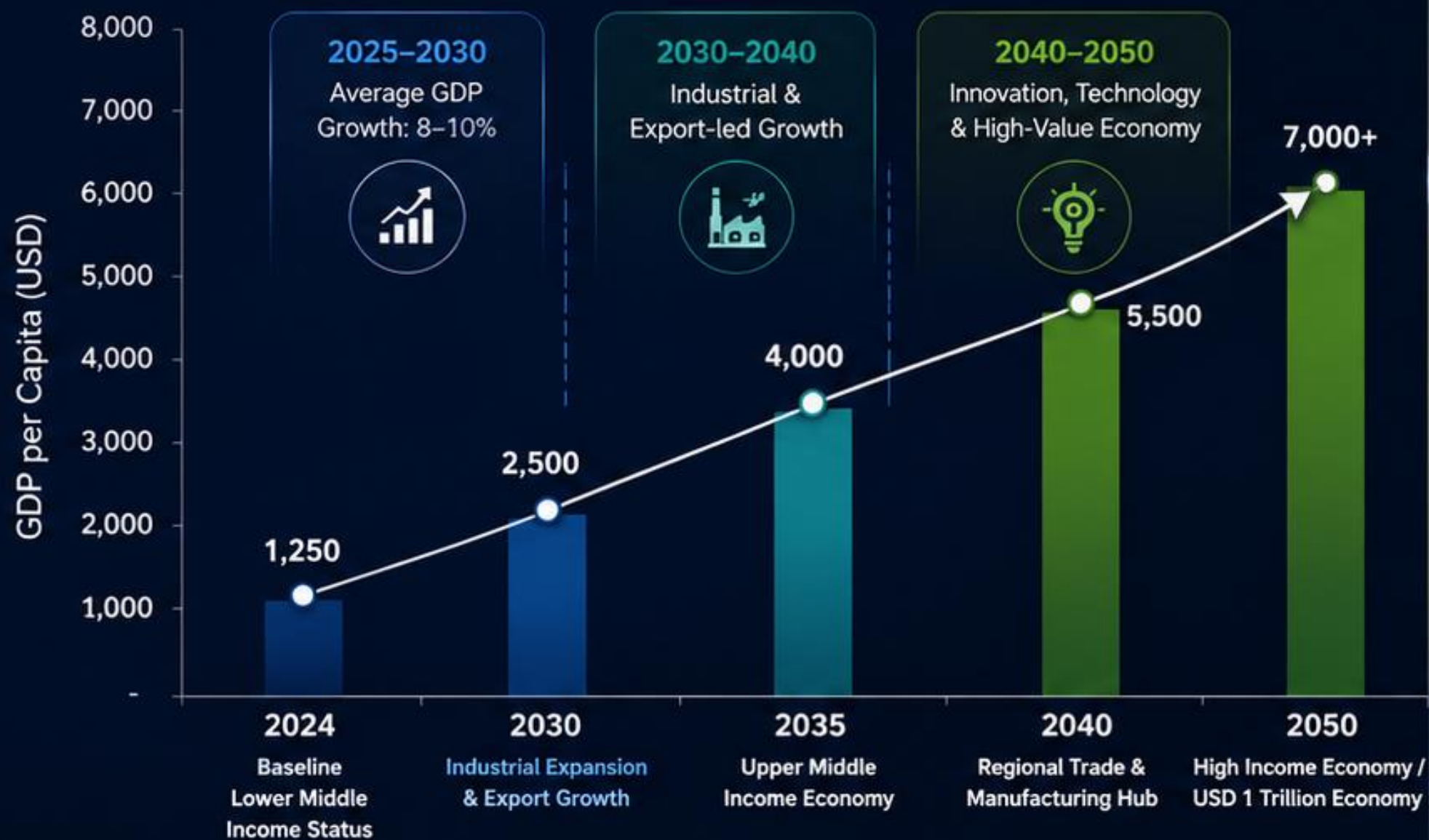
INVEST IN TANZANIA.
INVEST IN **FUTURE.**



Tanzania has set an ambitious **Vision 2050** agenda to transform into a **USD 1 Trillion Economy** with GDP per Capita of **USD 7,000** by 2050

ECONOMIC TRANSFORMATION PATHWAY TO 2050

GDP per Capita (USD)



VISION 2050

lays out Tanzania's long-term economic transformation agenda aimed at achieving sustainable prosperity, industrial competitiveness and improved quality of life for all Tanzanians.



THE NATIONAL DEVELOPMENT VISION 2050

targets the transition toward:

- A USD 1 Trillion Economy
- GDP per capita above USD 7,000
- A diversified and export-oriented industrial economy
- Higher productivity, innovation and technological advancement



VISION 2050 WILL BE UNDERPINNED BY STRATEGIC PILLARS INCLUDING:

- Development of globally competitive industries
- Expansion of manufacturing and value addition
- Modernization of agriculture and agro-processing
- Investment in energy, transport and logistics infrastructure
- Digital economy and innovation ecosystems
- Human capital development and skills transformation
- Strengthening regional and international trade integration
- Promotion of private sector investment and Special Economic Zones (SEZs)

PRIORITY SECTORS



Manufacturing



Mining & Minerals
Beneficiation



Agriculture &
Agro-processing



Energy



Tourism



Logistics &
Maritime
Trade



ICT &
Digital
Services



Financial
Services

“ Building a Competitive, Industrialized and Inclusive Tanzania for Future Generations ”



WHY INVEST IN TANZANIA?



RICH NATURAL RESOURCES

Tanzania is endowed with **44 million hectares** of arable land with an estimated **29.4 million hectares** suitable for irrigation. Coastline of **1,424 Kilometres** along the Indian Ocean, **World Class tourist attractions**.



ECONOMIC STABILITY

Tanzania is the **7th largest** economy in Africa, offering a stable **macroeconomic environment** and consistent growth across key sectors.



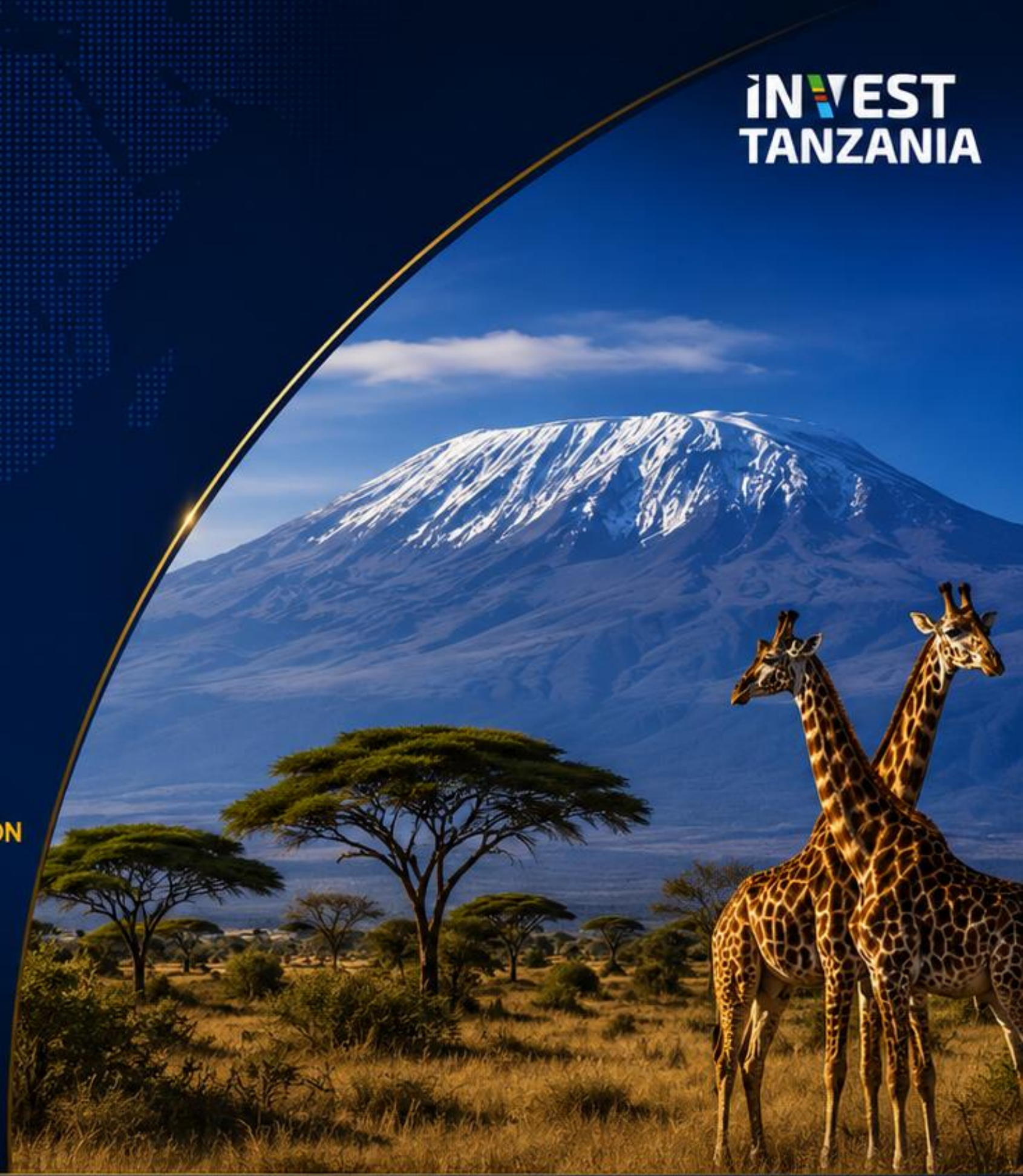
PEACE & POLITICAL STABILITY

Tanzania is Multiparty Democracy since **1992** – having witnessed Five Transfer of leadership through a **peaceful transition, free and Fair Elections**. Global Peace Index 2022 rated Tanzania as the **5th most peaceful country** in Africa and **58th Globally** which assures investment Sustainability and Profitability.



STRATEGIC GEOGRAPHICAL LOCATION

URT is Bordering **8 Countries**, 6 of which are Land Locked countries of Uganda, Rwanda, Burundi, DRC, Zambia and Malawi which rely on Tanzania as the most efficient point for **passage of Goods**. It is accessible through the **Indian Ocean**, which gives it trade links to Asia.



GLOBAL
COMPETITIVENESS



INVESTOR
FRIENDLY



SUSTAINABLE
DEVELOPMENT



INNOVATION
DRIVEN

**INVEST IN TANZANIA.
INVEST IN FUTURE.**



WHY INVEST IN TANZANIA?



ACCESS TO AFFORDABLE LABOUR

Young, Educated, and Productive Workforce: With a literacy rate of over 80%, Tanzania offers a **dynamic, trainable, and industrious labour** force to support sustainable business growth.



GLOBAL MARKET ACCESS

Tanzania is also under Bilateral, Trade and Investment Agreements with various countries including China, India, Germany and members of the European Union.



UK

GDP 3.96 Trillion,
Population 69.7 M



EBA (EU)

GDP ~\$19T,
Population 448M



INFRASTRUCTURE DEVELOPMENTS

Regional Logistics and Innovation Hub: Strategically located with **3 international airports** and **4 modern seaports**, Well developed **SGR Network** in East Africa, Tanzania serves as a gateway to Eastern, Central, and Southern Africa.



INVESTMENT AND EXPORT-CREDIT GUARANTEES

Government-backed guarantees and support mechanisms to de-risk investments and promote investor confidence.



STABLE FISCAL AND MONETARY REGIME

A stable macroeconomic environment with prudent fiscal policies and low inflation driving sustainable growth.



TRANSPARENT INVESTMENT LAWS

Clear, fair, and investor-friendly legal framework ensuring protection and ease of doing business.



STRONG PUBLIC-PRIVATE ENGAGEMENT

Collaborative approach between government and private sector to drive innovation, growth, and shared prosperity.



Tanzania – The Gateway to Growth, The Destination for Investment.





TANZANIA'S COMPREHENSIVE INVESTOR PROTECTION FRAMEWORK



INVESTMENT FACILITATION.

Through One Stop Facilitation Centre, investors enjoy **streamlined** and **fast-tracked services** for project registration, licensing, and operational approvals to ensure quick setup and smooth business operations.



INVESTMENT GUARANTEES.

Investors are guaranteed **Unconditional Transfer** of Net Profits, Dividends attributed to Investment, Repayment of foreign Loan, Payment of Personal Emoluments, Capital, Royalties and Fee charges in respect of imported Foreign Technology.



DISPUTE RESOLUTION.

Tanzania provides a **transparent and fair** legal framework for resolving investment-related disputes through domestic courts, arbitration mechanisms, and international Centre for settlement of Investment disputes.



RISK MITIGATION AND INCENTIVES.

Investors can receive **fiscal and non-fiscal incentives**.



GLOBAL
COMPETITIVENESS



INVESTOR
FRIENDLY



SUSTAINABLE
DEVELOPMENT



SECURE
ENVIRONMENT

INVEST IN TANZANIA.
INVEST IN FUTURE.



TANZANIA'S TRANSFORMATIVE PROJECTS

Driving Sustainable Growth, Industrialization and Shared Prosperity



1

BAGAMOYO SPECIAL ZONE PROJECT

- Flagship economic zone and industrial hub
- Strategic location as a gateway to EAC and SADC
- Attracting investment, creating jobs and boosting exports
- Catalyst for regional development and sustainable urban growth



2

SGR (STANDARD GAUGE RAILWAY)

- Modern, efficient and reliable transport corridor
- Connecting key economic centers and ports
- Lower logistics costs and reduced travel time
- Driving trade, tourism and regional integration



3

LNG (LIQUEFIED NATURAL GAS)

- Unlocking Tanzania's vast gas resources
- Strengthening energy security and affordability
- Supporting industrialization and power generation
- Positioning Tanzania as a regional energy supplier



4

GRAPHITE & CRITICAL MINERALS

- Developing high-value mineral resources
- Supporting clean energy, technology and manufacturing
- Attracting responsible investment and technology transfer
- Maximizing local value addition and jobs



5

JULIUS NYERERE HYDROPOWER PROJECT

- One of Africa's largest hydropower projects
- Expanding clean and reliable electricity supply
- Powering homes, industries and businesses
- Driving economic growth and social development



6

ECOP (EAST AFRICAN CRUDE OIL PIPELINE)

- Strategic pipeline connecting Uganda's oil to global markets via Tanzania
- Enhancing energy security and regional cooperation
- Creating jobs and economic opportunities
- Strengthening Tanzania's role as a key energy hub



Building Infrastructure
Transforming Lives
Securing the Future



These projects reflect Tanzania's commitment to sustainable development, industrialization and shared prosperity for all.





TANZANIA'S GATEWAY TO INDUSTRIALIZATION AND GLOBAL MARKETS

Bagamoyo Eco Maritime City is a flagship project driving Tanzania's economic transformation through industrialization, trade, and investment. Strategically located along the Indian Ocean, it offers world-class infrastructure, a competitive business environment, and seamless access to regional and global markets.



STRATEGIC LOCATION
On the Indian Ocean Corridor
with access to global markets



WORLD-CLASS INFRASTRUCTURE
Modern port, industrial parks,
roads, rail, and utilities



INVESTOR FRIENDLY
Competitive incentives and
streamlined processes



SEAMLESS CONNECTIVITY
Integrated port operations
and multimodal transport



JOB CREATION & SKILLS
Thousands of jobs and
skills development for
Tanzanians



INDUSTRIAL GROWTH
Attracting investment and
promoting export-led
industrialization

KEY SECTORS OF THE VISION



MANUFACTURING & INDUSTRY
Advanced manufacturing
and value addition



MARITIME & LOGISTICS
World-class port and logistics
hub for regional trade



AGRO-PROCESSING
Transforming agriculture
through modern
processing and markets



ENERGY & RENEWABLES
Reliable and sustainable
energy for industry
and communities



TOURISM & HOSPITALITY
Developing world-class
tourism and hospitality
destinations



EDUCATION & SKILLS
Building a skilled workforce
and innovation ecosystem



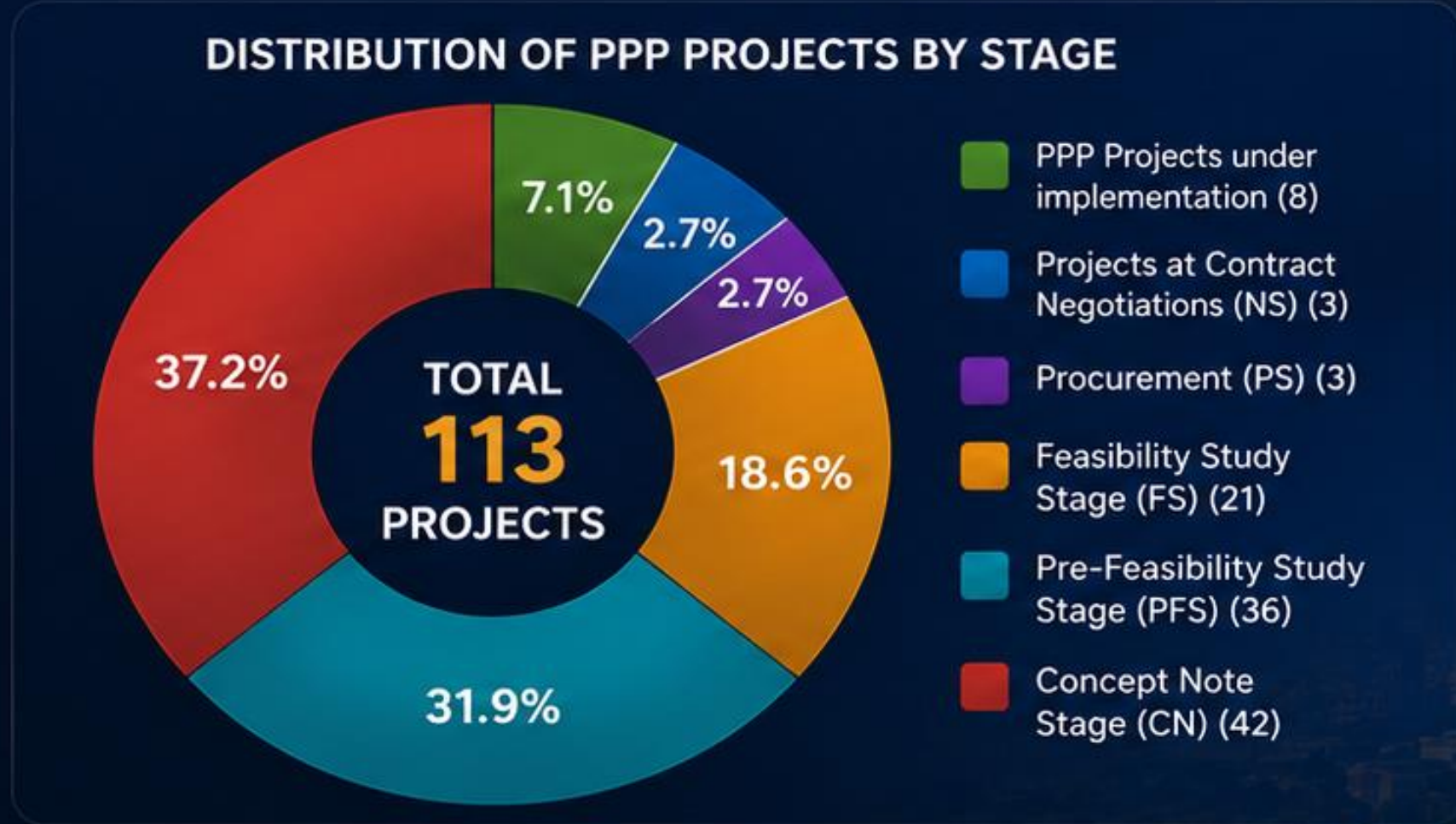
TECHNOLOGY & INNOVATION
Driving digital transformation
and smart solutions



PPP PROJECTS IN TANZANIA (MAINLAND)

SUMMARY OF 113 PPP PROJECTS BY STAGE

S/N	STAGE OF PPP PROJECT	TOTAL NUMBER OF PROJECTS PER STAGE
1.	PPP Projects under implementation	8
2.	Projects at Contract Negotiations (NS)	3
3.	Procurement (PS)	3
4.	Feasibility Study Stage (FS)	21
5.	Pre-Feasibility Study Stage (PFS)	36
6.	Concept Note Stage (CN)	42
TOTAL NUMBER OF PROJECTS		113



NOTE:

TBD - To be determined
FS - Feasibility Study
PFS - Pre feasibility study

CN - Concept Note
NS - Negotiation Stage
PS - Procurement Stage



KEY HIGHLIGHTS



A total of 113 PPP projects are at various stages of development in Tanzania (mainland).



The majority (68.1%) are at early stages (Concept Note and Pre-Feasibility).



21 projects are in Feasibility Study Stage.



8 projects are currently under implementation.



Strong pipeline aligning with Tanzania's development priorities and Vision 2050.



THE REGIONAL CONNECTIVITY HUB CONNECTING AFRICA TO THE WORLD

A WORLD-CLASS INFRASTRUCTURE NETWORK DRIVING GROWTH, TRADE & PROSPERITY



RAIL NETWORKS

- TRC TRAIN – SGR (Standard Gauge Railway)**
Dar es Salaam – Dodoma – Tabora – Kigoma (To Burundi, DRC)
- TRC TRAIN – SGR EXTENSIONS (Planned)**
Tabora – Mwanza – Isaka – Kigali (Rwanda)
Isaka – Arusha – Musoma – Juba (South Sudan)
- TRC TRAIN – EXISTING RAILWAY (Meter Gauge)**
Tanga – Moshi – Arusha – Isaka
Dar es Salaam – Morogoro – Makutupora



ROAD CORRIDORS

- Northern Corridor**
Dar es Salaam – Arusha – Namanga – Nairobi (To Kenya, Uganda, South Sudan)
- Central Corridor**
Dar es Salaam – Dodoma – Tabora – Kigoma – Bujumbura (To Burundi, DRC, Rwanda)
- Southern Corridor**
Dar es Salaam – Morogoro – Mbeya – Tunduma – Kasumulu (To Zambia, DRC, Malawi)
- Lake Corridor**
Mwanza – Bukoba – Kigali (Rwanda)
Mwanza – Musoma – Juba (South Sudan)



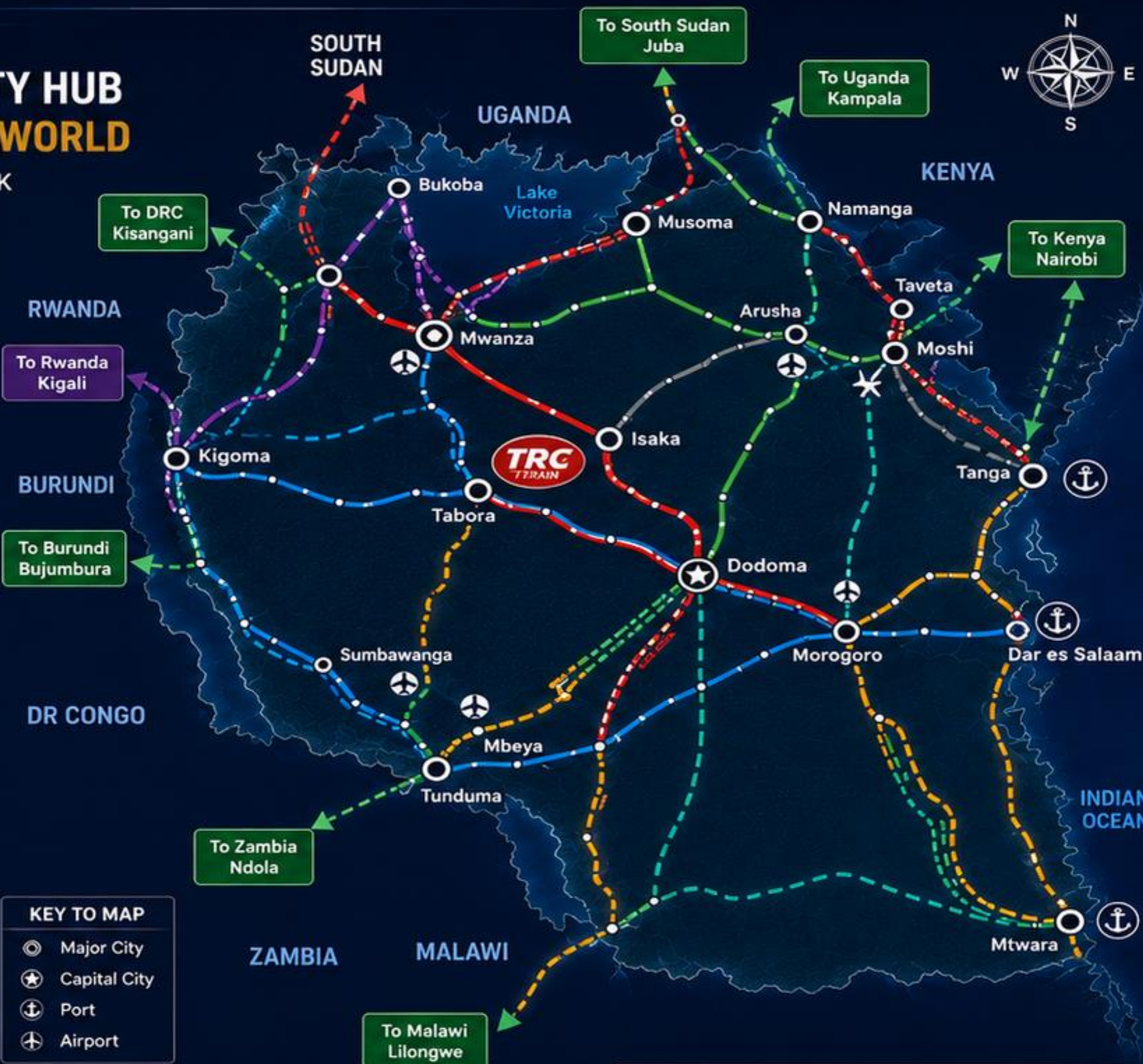
ENERGY NETWORKS

- High Voltage Transmission Lines**
National grid backbone
- Regional Interconnectors**
To Zambia, Kenya, Rwanda, Burundi, DRC and South Sudan
- Power Generation Projects**
Hydropower, Natural Gas, Solar & Wind



PIPELINE NETWORKS

- Existing Pipeline (Tazama)**
Dar es Salaam – Ndola (Zambia)
- Planned Pipelines**
Natural Gas Pipeline to Industrial Zones & Regional Markets



KEY TO MAP

- Major City
- Capital City
- Port
- Airport

MULTIMODAL CONNECTIVITY

RAIL ROAD PORTS AIRPORTS PIPELINES ENERGY

TRC TRAIN

AIR TANZANIA

PORT OF DAR ES SALAAM

MODERN HIGHWAY

NATURAL GAS PIPELINE

POWER TRANSMISSION

KEY BENEFITS

- Seamless access for landlocked countries to global markets
- Lower transport costs and transit time
- Boost trade, industrialization and regional integration
- Reliable energy supply for sustainable economic growth
- Positioning Tanzania as Africa's logistics and investment gateway

- Stronger Regional Integration
- Industrial Trade and Investment
- Job Creation and Shared Prosperity
- Sustainable Energy and Green Growth.

**TANZANIA CONNECTS.
AFRICA PROGRESSES.**
Building today for a prosperous tomorrow.





TANZANIA IS THE BASE OF INFRASTRUCTURE MARKET



STRATEGIC LOCATION

Gateway to East, Central, Southern and Great Lakes regions.



WORLD-CLASS INFRASTRUCTURE

Modern transport networks, deep-sea port, airports, railways and energy infrastructure.



STRONG REGIONAL CONNECTIVITY

Seamless access to regional markets and global trade routes.



INVESTMENT OPPORTUNITIES

Expanding infrastructure projects across transport, energy, ICT, water and industrial parks.



STABLE AND INVESTOR-FRIENDLY

Peaceful environment, sound policies and incentives that support business growth and prosperity.



With its strategic location, modern infrastructure, and strong regional ties, Tanzania serves as the ideal base for investment, trade and sustainable development in Africa.



CONNECT to Markets



INVEST in Opportunities



GROW with Tanzania



SUCCEED in Africa



INVESTMENT CATEGORIES

A

Normal Investors

Minimum Capital Requirement:



Foreign investors
USD 500,000



Local investors
USD 50,000

B

Strategic Investors

Minimum Capital Requirement:



Foreign investors
USD 50M



Local investors
USD 20M

C

EPZ Investors

At least 80% of goods produced/processed should be for export. Investment inside SEZ Industrial Park or in Standalone



Foreign investors
USD 500,000



Local investors
USD 100,000

D

SEZ Investors

Goods produced/processed should be for export or local market. Investment MUST be in SEZ Industrial Park



Foreign investors
USD 500,000



Local investors
USD 100,000



ATTRACTIVE RETURNS

High growth potential and competitive incentives.



INVESTOR PROTECTION

Strong legal framework and investment safeguards.



GLOBAL ACCESS

Strategic location with access to regional & global markets.



EASE OF DOING BUSINESS

Efficient processes and one-stop facilitation.



PARTNERS IN GROWTH

Committed to your success and sustainable growth.



FISCAL INCENTIVES

INCENTIVES ON PROJECT CAPITAL GOODS



Zero Import Duty on capital goods.



Zero Import Duty on raw materials

SPECIFIC ADDITIONAL INCENTIVES – STRATEGIC INVESTORS



VAT Exemption, Withholding tax exemption on interest-foreign loan

TAX RELIEF ON DEEMED CAPITAL GOODS



Manufacturing of pharmaceuticals, Textile or leather products

- Reduced corporate tax to **20%** for the first 5 consecutive years

DEPRECIATION ALLOWANCE



- **37.5% - 5%** depending on the class of the depreciable asset

CAPITAL ALLOWANCE

1. AGRICULTURE – 100%



2. MINING – 20% (FIRST 5 YEARS)



3. HOTELS – 50%



4. FISH FARMING – 50%



5. TOURIST SERVICES – 50%



ASSEMBLY OF MOTOR VEHICLES, TRACTORS, FISHING BOATS OR OUT BOAT ENGINE



- Reduced corporate tax to **10%** for the first 5 consecutive years



ATTRACTIVE INCENTIVES



STRATEGIC OPPORTUNITIES



INVESTOR FOCUSED



STABLE POLICY ENVIRONMENT



GLOBAL COMPETITIVENESS



SUSTAINABLE GROWTH

INVEST IN TANZANIA.
INVEST IN FUTURE.



NON-FISCAL INCENTIVES

01



AUTOMATIC IMMIGRATION QUOTA

Initially 10 expatriates during project implementation, and additional based on project size and other factors.

02



LAND DERIVATIVE RIGHT

Foreigners have security of tenure under TISEZA Derivative Title for 98 years.

03



ACCESS TO SERVICES UNDER THE ONE STOP FACILITATION CENTRE

All licenses and permits to be procured hassle-free at TISEZA Premier investors' service centre;

04



UNCONDITIONAL (FREE REPATRIATION) TRANSFERABILITY OF FUNDS

Transfer of funds is allowed through any authorized bank in freely convertible currency of: **Net Profits, Repayment of Foreign Loans, Royalties, Fees Charges in Respect of Foreign Technology, etc.**

05



ACCESS TO INTERNATIONAL ARBITRATION:

Tanzania is a Member of **MIGA (Multilateral Investment Guarantee Agency)** and The International Centre for Settlement of Investment Disputes (ICSID)

06



OTHER INCENTIVES – SEZ/EPZ

- Building permits issued within 24 Hours;
- TISEZA Regional market access support to connect investors with buyers and distributors in **EAC** and **SADC** countries; and
- TISEZA officers stationed at all Regional and main ports of exit to facilitate cross-border transit processes



INVESTOR FRIENDLY ENVIRONMENT

Efficient, Transparent and Supportive



FAST & EFFICIENT SERVICE DELIVERY

Time is Valuable, We respect it.



GLOBAL MARKET ACCESS

Connect to Regional and Global Markets



SUSTAINABLE GROWTH

Building a Resilient and Competitive Economy



COMMITTED TO YOUR SUCCESS

Your Investment, Our Priority



EXPORT PROCESSING ZONES (EPZ) OVERVIEW



DRIVING EXPORT-LED GROWTH

The EPZ scheme is designed to promote **export-oriented manufacturing** by providing a competitive environment through various fiscal and non-fiscal incentives.



PRIMARY OBJECTIVE

To attract and promote investment for export-led industrialization, create employment, and enhance foreign exchange earnings.



ELIGIBILITY CRITERION

Investors must export **at least 80%** of their total annual production.

KEY BENEFITS OF EPZ

1



Exemption from corporate tax for **10 years**.

2



Exemption from withholding tax on rent, dividends & interest for **10 years**.

3



Exemption from **customs duty** and **VAT** on raw materials and capital goods.

4



Exemption from **VAT** on **utilities** (power, water, etc.).



KEY INVESTMENT INCENTIVES PACKAGE FOR PROJECTS PER MARKET SEGMENT



PROJECTS TARGETING LOCAL AND EAC MARKETS

- ✓ Free project land;
- ✓ Plant and Machinery VAT and duty free;
- ✓ Raw materials duty free;
- ✓ Goods of Capital Nature may enjoy 75% reduction in duty;
- ✓ Pre-fabricated factory buildings 75% reduction in duty;
- ✓ Distribution truck tractors 75% reduction in duty;
- ✓ Building permits issued within 24 Hours;
- ✓ All licenses and permits to be procured hassle free at **TISEZA Premier investors' service Centre**;
- ✓ TISEZA Regional market access support to connect investors with buyers and distributors in EAC and SADC countries; and
- ✓ TISEZA officers stationed at all Regional and main ports of exit to facilitate cross boarder transit processes.



PROJECTS TARGETING SADC, AFCFTA, INTERNATIONAL – US, EUROPE, ASIA ETC.

- ✓ Free project land;
- ✓ Plant and Machinery VAT and duty free;
- ✓ Raw materials duty and VAT free;
- ✓ 10 years Corporate Income Tax exemption;
- ✓ VAT and Import duty exemption on Goods of Capital Nature;
- ✓ VAT and import duty exemption on pre-fabricated Factory Buildings;
- ✓ VAT and import duty exemption on specialized utility vehicles specific to project; VAT exemption on services and utilities including electricity, water, port handling etc;
- ✓ Withholding tax exemption on services, dividends and interest on foreign bank loans;
- ✓ Building permits issued within 24 Hours;
- ✓ All licenses and permits to be procured hassle free at **TISEZA Premier investors' service Centre**;
- ✓ TISEZA market access support by connecting with buyers and distributors globally; and
- ✓ TISEZA officers stationed at all Regional and main ports of exit to facilitate cross boarder transit processes



**INVESTOR
FRIENDLY**
Policies & Incentives



FAST & EFFICIENT
Permits & Approvals



MARKET ACCESS
Local, Regional & Global



SECURE & STABLE
Investment Environment

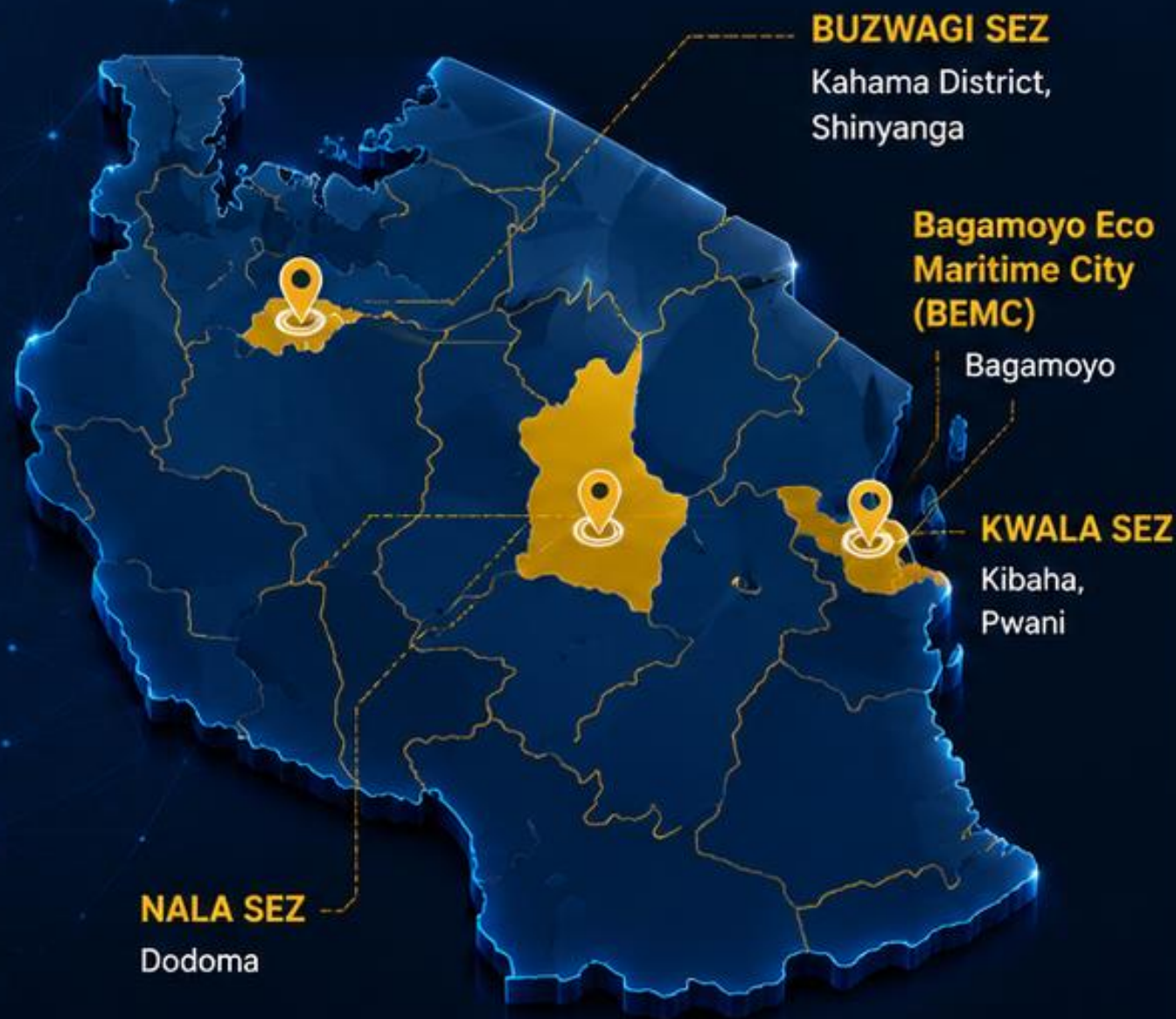


GROWTH & IMPACT
Building a Prosperous Tanzania



SPECIAL ECONOMIC ZONES

SEZ SITE LOCATIONS



BEMC

It is only **45 kms** away from Dar es Salaam Port;

It has Land approximately **151 Ha** suitable for industrial use.



NALA SEZ

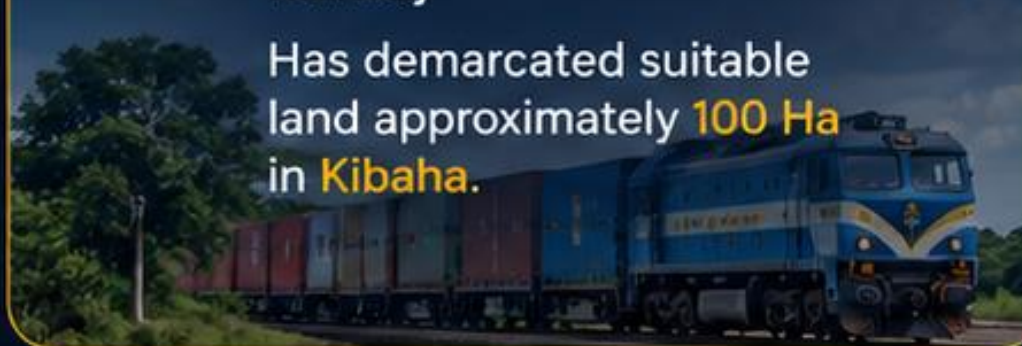
Has demarcated suitable land approximately **607 Ha** in Dodoma.



KWALA SEZ

Is well connected and linked to Dar es Salaam Port by Railway

Has demarcated suitable land approximately **100 Ha** in **Kibaha**.



BUZWAGI SEZ

Has demarcated suitable land approximately **133 Ha** in Kibaha.

It is located at an old Buzwagi Gold Mine site within **Kahama District**.



STRATEGIC LOCATIONS

Situated in key economic and industrial hubs.



INVESTOR FRIENDLY

World-class infrastructure and supportive policies.



COMPETITIVE ADVANTAGE

Tax incentives and efficient regulatory framework.



GLOBAL CONNECTIVITY

Seamless access to regional and international markets.



SUSTAINABLE GROWTH

Driving industrialization, job creation and prosperity.



PRIORITY SECTORS FOR HIGH IMPACT & GROWTH

01. AGRICULTURE AGRO-PROCESSING



27% of Tanzania's GDP in 2024



65% of total workforce employed in agriculture



Account for **30%** Tanzania's Exports



Earning **4.2%** annual growth in 2024



02. TOURISM



Account for **25%** of Tanzania's Export Earning



17% of the GDP providing **1.7 million** direct and indirect jobs



Unique world class tourist attractions





PRIORITY SECTORS FOR HIGH IMPACT & GROWTH



03. MANUFACTURING



8%

Annual growth in 2024



8.1%

contribution to Tanzania's GDP in 2022



18.1%

contribution to country's foreign exchange.



04. CONSTRUCTION & REAL ESTATE



3.5%

Annual growth in 2024



13.2%

Contribution to Nation GDP in 2024

Tanzania has reached the **55th position** in infrastructure arrangement among the 189 international countries.



STRATEGIC LOCATION
Gateway to Africa and beyond



WORLD-CLASS INFRASTRUCTURE
Built for growth and connectivity



INVESTOR FRIENDLY POLICIES
Incentives that drive success



SEAMLESS CONNECTIVITY
Integrated port operations and multimodal transport



SKILLED WORKFORCE
Empowering business and innovation



SUSTAINABLE GROWTH
A future-ready economy for generations



PRIORITY SECTORS FOR HIGH IMPACT & GROWTH

05. LIVESTOCK

- > 2nd largest livestock population in Africa (2020)
- > 5% p.a. sector growth for 7 consecutive years
- > 45% increase in production of hides and skins since 2017



Feedlot finish
cattle



Commercial
cattle ranches



Live animal
trading



Meat
processing
plants



Hatchery for
broiler chicks



Commercial
layers and
broiler farms



Modern
abattoirs



Raising,
fattening,
retailing &
marketing



06. PHARMACEUTICALS

- > Tanzania imports 85% - 94% of its pharmaceutical & medical devices, mostly from Indian suppliers
- > Government target: produce 50% of hospital drugs and medical equipment locally
- > Manufacturing of ARVS, anti-Tb, anticancer, cardiovascular medicines, packaging, medical devices | API or excipients bulk dealers | Establishment of manufacturing facility and specialized training centres | Provision of spare parts and technical support



Job Creation



Value Addition



Import Substitution



Export Growth



Food & Health
Security



Economic
Transformation



PRIORITY SECTORS FOR HIGH IMPACT & GROWTH

07. ENERGY

- Total primary energy supply: **23.91** Mtoe
- Grid installed generation capacity: **1,438.24** MW
- Renewable sources: **561 MW** generated from TANESCO owned hydro power stations and **658 MW** from thermal

Energy sources include solar, wind, natural gas, hydro, coal, geothermal, ocean, bioenergy, and uranium | Infrastructure development, rehabilitation and expansion | Extraction of biofuels | Petroleum pipeline and Petroleum products offloading terminals | Geothermal exploration and development | Rural Electrification



08. FINANCIAL SECTOR

This is essential for Tanzania's economic transformation. Tanzania aims to have an **inclusive and efficient financial system** that supports sustainable economic growth.





09. MINING

3RD LARGEST PRODUCER OF GOLD IN AFRICA

Exploration (deep explorations needed)

Given Tanzania's vast mineral reserves, which include **gold, diamonds, and tanzanite**, alongside critical minerals such as **graphite, lithium, uranium** and **rare earth elements**.



CONTRIBUTION
TO GDP (2024)

8.1%



EMPLOYMENT
(DIRECT & INDIRECT)

~500,000+



MINERAL EXPORTS
(2024)

**USD 3.2
BILLION**



KEY MINERALS

Gold, Diamonds,
Tanzanite, Graphite,
Lithium, Uranium,
Rare Earth Elements

KEY FACTS

- ✓ Over 56.5 million ounces of gold resources (est.)
- ✓ World-class deposits of tanzanite – 100% found only in Tanzania
- ✓ High potential for **lithium, graphite and rare earths**
- ✓ Investor-friendly **mining policies and fiscal incentives**
- ✓ Ongoing geological surveys and data-driven exploration

10. BLUE ECONOMY

Centred on the sustainable use of **aquatic systems** including **marine and freshwater resources**



KEY AREAS & OPPORTUNITIES



Fisheries & Aquaculture

Annual fish production potential: 1.3 million tonnes
Contribution to GDP: **1.2% (2024)**



Marine Transport & Shipping

Strategic location along major global shipping routes
3 Major ports: Dar es Salaam, Tanga, Mtwara



Tourism (Coastal & Marine)

Over 1.5 million international tourist arrivals (2024)
Coastal tourism a key driver of economic growth



Renewable Ocean Energy

High potential for offshore wind, wave and tidal energy



Marine Biotechnology

Opportunities in marine bio-prospecting
and pharmaceuticals



Water Resources Management

8 major lakes, rivers and abundant groundwater
potential for sustainable use

KEY IMPACT (2024)



CONTRIBUTION
TO GDP
~2.9%



EMPLOYMENT
(DIRECT & INDIRECT)
~450,000+



EXPORT EARNINGS
**USD 1.6
BILLION**



COASTLINE
LENGTH
1,424 km



EXCLUSIVE ECONOMIC
ZONE (EEZ)
242,000 km²



STRATEGIC LOCATION
Gateway to East &
Southern Africa



INVESTOR FRIENDLY
Policies & Incentives



SUSTAINABLE GROWTH
People, Planet, Prosperity



INNOVATION & TECHNOLOGY
Driving future opportunities



PUBLIC-PRIVATE PARTNERSHIPS
For lasting impact



TANZANIA INVESTMENT OPPORTUNITIES IN SPORTS & GAMES

BUILDING CHAMPIONS. CREATING OPPORTUNITIES. DRIVING GROWTH.

Tanzania offers unmatched opportunities in sports and games through world-class infrastructure, training academies, and a young, passionate population. Invest today in a sector that builds champions and delivers lasting impact.



GROWING MARKET

Rising demand for sports infrastructure and professional development



YOUNG & TALENTED

Over 60% of the population is under 25 – a powerful talent pool



INVESTOR FRIENDLY

Supportive policies, incentives and PPP opportunities



GATEWAY TO AFRICA

Strategic location to access regional and global markets



WORLD-CLASS SPORTS INFRASTRUCTURE

Stadiums, arenas, training centers & sports villages



TRAINING ACADEMIES & CENTERS

Football, athletics, basketball, netball and more



FOOTBALL PITCHES & COMPLEXES

Natural & artificial pitches for grassroots to elite level



TALENT DEVELOPMENT & YOUTH PROGRAMS

Nurturing talent and building a sustainable pipeline



SPORTS TOURISM & EVENTS

Hosting tournaments, camps and international events



WORLD-CLASS STADIUMS & ARENAS



- ✓ Multi-purpose stadiums for football, athletics and major events
- ✓ Modern facilities with international standards
- ✓ Opportunities for naming rights & partnerships

TRAINING ACADEMIES & CENTERS



- ✓ High-performance training academies
- ✓ Coaching education and referee development
- ✓ Sports science, rehabilitation and innovation centers

FOOTBALL PITCHES & COMPLEXES



- ✓ Natural grass, artificial turf & hybrid pitches
- ✓ Community fields to professional complexes
- ✓ Year-round play and tournament readiness

TALENT DEVELOPMENT & YOUTH PROGRAMS



- ✓ Grassroots development from schools to elite
- ✓ Scholarships and youth empowerment
- ✓ Pathways to professional and global exposure

SPORTS TOURISM & EVENTS



- ✓ Attract international tournaments & camps
- ✓ Boost hospitality, tourism and local economy
- ✓ Position Tanzania as a sports destination



TANZANIA HAS RECEIVED ENDORSEMENTS Globally



Global recognition of Tanzania's commitment to **investment excellence** and **innovation**.

These prestigious awards reflect our unwavering commitment to creating a world-class investment environment, driving economic transformation, and delivering value for investors.



WAIPA INVESTMENT EXCELLENCE AWARDS 2025

SPECIAL LDC AWARD

Awarded to the Tanzania Investment & Special Economic Zones Authority (TISEZA) for outstanding leadership in investment promotion and facilitation.



AIM INVESTMENT AWARDS 2024

BEST INVESTMENT PROMOTION AGENCY IN AFRICAN REGION

Recognized as the first winner in this category, affirming our excellence in promoting investment across Africa.



WAIPA SPECIAL LDC AWARD

USE OF ICT IN SUPPORTING INVESTMENTS 2024

Honoring the innovative use of ICT solutions that enhance investor experience, streamline processes and drive investment impact.

DRIVING EXCELLENCE. DELIVERING RESULTS.

TISEZA remains committed to creating opportunities, enabling growth and positioning Tanzania as the premier investment destination in Africa.

INVESTOR-FOCUSED

Delivering seamless, transparent and efficient services.

INNOVATION-DRIVEN

Leveraging technology to enhance investment facilitation.

PARTNERSHIP-BASED

Collaborating with global partners for sustainable growth.

IMPACT-ORIENTED

Creating jobs, transferring skills and driving inclusive prosperity.

GLOBAL STANDARDS

Upholding international best practices in all our operations.



INVESTMENT PROJECTS REGISTRATION TRENDS IN THE PAST 5 YEARS (2021 - 2025)



PROJECTS



INVEST CAPITAL (\$MILLION)



GROWING INVESTMENT
Rising investor confidence
and project pipeline



STRONG MOMENTUM
Consistent growth in
projects and capital inflows



INVESTOR CONFIDENCE
Reflecting a stable and
attractive investment climate



GLOBAL INTEREST
Increasing participation
from global investors



SUSTAINABLE GROWTH
Building a resilient economy
for the future

INVEST TODAY. GROW TOMORROW. BUILD TANZANIA.



KEY MULTINATION COMPANIES

WITH SUBSIDIARIES IN TANZANIA

<p>ENERGY & NATURAL RESOURCES</p>	<p>AMSONS GROUP Amsons Group</p>	<p>TAIFA GAS Taifa Gas (Tanzania) Limited</p>	<p>BAKRESA GROUP Bakhresa Group</p>	<p>Shell Tanzania Limited</p>	<p>bp bp Tanzania Limited</p>	<p>TotalEnergies TotalEnergies EP Tanzania</p>	<p>ExxonMobil ExxonMobil Exploration and Production Tanzania</p>	<p>Chevron Chevron Tanzania Limited</p>	<p>equinor Equinor Tanzania AS</p>	<p>Vitol Vitol Energy Tanzania</p>	<p>VALE Vale Tanzania Ltd</p>	<p>NGS NGS National Gas Company (TTCL)</p>
<p>AUTOMOTIVE & MANUFACTURING</p>	<p>TOYOTA Toyota Tanzania Limited</p>	<p>TATA Tata Tanzania Limited</p>	<p>BYD BYD Tanzania Limited</p>	<p>cfao CFAO Motors Tanzania</p>	<p>IVECO Iveco East Africa (Tanzania)</p>	<p>SCANIA Scania Tanzania Limited</p>	<p>BOSCH Bosch Tanzania Limited</p>	<p>ZF ZF Tanzania Limited</p>	<p>ABB ABB Tanzania Limited</p>	<p>Sumitomo Electric Tanzania</p>	<p>CMC Motors Tanzania</p>	
<p>INFRASTRUCTURE & ENGINEERING</p>	<p>adani Adani Group (Tanzania)</p>	<p>SIEMENS Siemens Tanzania Limited</p>	<p>ALSTOM Alstom Tanzania Limited</p>	<p>HITACHI Hitachi Construction Machinery Tanzania</p>	<p>Webuild Webuild S.p.A (Tanzania)</p>	<p>DANGOTE Dangote Cement Tanzania Ltd</p>	<p>LafargeHolcim Lafarge Cement Tanzania Ltd</p>	<p>Holcim Holcim (Tanzania) Plc</p>	<p>YARA Yara Tanzania Limited</p>	<p>JCB JCB East Africa (Tanzania)</p>	<p>CCCC China Civil Engineering Construction Corporation (Tanzania)</p>	
<p>FINANCIAL SERVICES</p>	<p>citi Citibank Tanzania Limited</p>	<p>standard chartered Standard Chartered Bank Tanzania</p>	<p>EQUITY Equity Bank (Tanzania) Limited</p>	<p>KCB KCB Bank Tanzania Limited</p>	<p>CRDB BANK CRDB Bank PLC</p>	<p>NMB NMB Bank PLC</p>	<p>absa Absa Bank Tanzania PLC (part of Absa Group)</p>	<p>BANK OF AFRICA Bank of Africa Tanzania</p>	<p>IDC Industrial Development Corporation (IDC)</p>	<p>FNB FNB Tanzania Limited</p>	<p>BANCO ATLANTICO Banco Atlantico Tanzania</p>	
<p>TELECOMMUNICATIONS & TECHNOLOGY</p>	<p>vodacom Vodacom Tanzania PLC</p>	<p>airtel Airtel Tanzania PLC</p>	<p>tigo Tigo Tanzania (Millicom)</p>	<p>ZTE ZTE Tanzania Limited</p>	<p>HUAWEI Huawei Technologies Tanzania</p>	<p>ERICSSON Ericsson Tanzania Limited</p>	<p>NOKIA Nokia Solutions and Networks Tanzania</p>	<p>Microsoft Microsoft Tanzania Limited</p>	<p>sas SAS Tanzania Limited</p>	<p>ORACLE Oracle Tanzania Limited</p>	<p>DELL Dell Technologies Tanzania</p>	
<p>TRANSPORT, LOGISTICS & TRAVEL</p>	<p>DP WORLD DP World Tanzania</p>	<p>MAERSK Maersk Tanzania Limited</p>	<p>BOLLORÉ Bolloré Transport & Logistics Tanzania</p>	<p>Emirates Emirates Airlines (Tanzania)</p>	<p>Ethiopian Airlines Ethiopian Airlines (Tanzania)</p>	<p>KLM KLM Royal Dutch Airlines (Tanzania)</p>	<p>Precision Air Precision Air (Tanzania)</p>	<p>DHL DHL Global Forwarding Tanzania</p>	<p>QATAR AIRWAYS Qatar Airways (Tanzania)</p>	<p>RwandAir RwandAir (Tanzania)</p>	<p>TURKISH AIRLINES Turkish Airlines (Tanzania)</p>	
<p>CONSUMER GOODS & RETAIL</p>	<p>Coca-Cola Coca-Cola Beverages Tanzania</p>	<p>PEPSICO PepsiCo Tanzania Limited</p>	<p>Unilever Unilever Tanzania Limited</p>	<p>wilmar Wilmar Africa (Tanzania)</p>	<p>Carrefour Carrefour Tanzania</p>	<p>Shoprite Shoprite Tanzania Limited</p>	<p>MARS Mars Tanzania Limited</p>	<p>Nestlé Nestlé Tanzania Limited</p>	<p>P&G Procter & Gamble Tanzania</p>	<p>Kimberly-Clark Kimberly-Clark Tanzania</p>	<p>Heineken Heineken Tanzania</p>	
<p>HOSPITALITY & HOTELS</p>	<p>Marriott International Marriott International (Tanzania)</p>	<p>Hilton Hilton Worldwide (Tanzania)</p>	<p>HYATT Hyatt Regency Dar es Salaam</p>	<p>RADISSON HOTEL GROUP Radisson Hotel Group (Tanzania)</p>	<p>ACCOR Accor Hotels (Tanzania)</p>	<p>FOUR POINTS BY SHERATON Four Points by Sheraton Dar es Salaam</p>	<p>GOLDEN TULIP Golden Tulip Tanzania</p>	<p>SUNBIRD HOTELS AND RESORTS Sunbird Hotels & Resorts Tanzania</p>	<p>MÖVENPICK HOTELS & RESORTS Mövenpick Hotels (Tanzania)</p>	<p>SERENA HOTELS Serena Hotels (Tanzania)</p>	<p>Fairmont Fairmont Hotels & Resorts (Tanzania)</p>	



Tanzania's attractive investment climate, strategic location, abundant resources and strong policy support continue to draw global investors across multiple sectors of the economy.

#InvestInTanzania
The Land of Opportunities



TANZANIA INVESTMENT AND
SPECIAL ECONOMIC ZONES
AUTHORITY (TISEZA)

**INVEST
TANZANIA**



*When you want to invest in Africa today;
Tanzania is not just the best choice for investment
Tanzania is the only choice.*

**THANK YOU
— VERY MUCH! —**



STRATEGIC LOCATION
Gateway to Africa
and beyond



**WORLD-CLASS
INFRASTRUCTURE**
Built for growth
and connectivity



**INVESTOR FRIENDLY
POLICIES**
Incentives that
drive success



SEAMLESS CONNECTIVITY
Integrated port operations
and multimodal transport



SKILLED WORKFORCE
Empowering business
and innovation



SUSTAINABLE GROWTH
A future-ready economy
for generations



ACCESS EVERYTHING YOU NEED INVEST IN TANZANIA WITH EASE



 WEBSITE



 SEZ'S e-HANDBOOK



 ABOUT TISEZA



 WHATSAPP CHATBOT



 PROCEDURES FOR
REGISTRATION



 SEZ'S LAND APPLICATION
FORM & CHECKLIST



 PROJECTS SEEKING
JOIN VENTURE



 PPP PROJECT LIST

 Tanzania Investment and Special
Economic Zones Authority (TISEZA)

 P.O.BOX 938,
Dar es Salaam,
Golden Jubilee Tower, First Flow



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